

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this joint announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this joint announcement.*

*This joint announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company nor shall there be any sale, purchase or subscription for securities of the Company in any jurisdiction in which such offer, solicitation or sale would be unlawful absent the filing of a registration statement or the availability of an applicable exemption from registration or other waiver. This joint announcement is not for release, publication or distribution in or into any jurisdiction where to do so would constitute a violation of the relevant laws of such jurisdiction.*



**Sinotrans Shipping Limited**

**中外運航運有限公司**

*(Incorporated in Hong Kong with limited liability)*

**Creative Enterprise Holdings Limited**

**創毅控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3992)**

## **JOINT ANNOUNCEMENT**

**FURTHER DELAY IN DESPATCH OF THE COMPOSITE DOCUMENT  
IN RELATION TO  
POSSIBLE MANDATORY UNCONDITIONAL CASH OFFER BY  
CHINA MERCHANTS SECURITIES (HK) CO., LIMITED  
FOR AND ON BEHALF OF SINOTRANS SHIPPING LIMITED  
TO ACQUIRE ALL THE ISSUED SHARES OF  
CREATIVE ENTERPRISE HOLDINGS LIMITED (OTHER THAN THOSE  
SHARES ALREADY OWNED AND/OR AGREED TO BE ACQUIRED  
BY SINOTRANS SHIPPING LIMITED AND PARTIES ACTING IN  
CONCERT WITH IT)  
(BEING THE DISINTERESTED SHARES)**

**Financial Adviser to the Offeror**

**CMS  招商證券國際**

**Financial Adviser to the Company**

 **瓏盛資本有限公司  
Draco Capital Limited**

**Independent Financial Adviser  
to the Independent Board Committee**

 **川盟融資有限公司  
Chanceton Capital Partners Limited**

Reference is made to the announcements (the “**Announcements**”) (i) dated 8 March 2021 and jointly issued by Sinotrans Shipping Limited (the “**Offeror**”) and Creative Enterprise Holdings Limited (the “**Company**”) in relation to, among other things, the sale and purchase of the Sale Shares and the Offer, (ii) dated 26 March 2021 and jointly issued by the Offeror and the Company in relation to, among other things, the delay in despatch of the Composite Document with respect to the Offer, (iii) dated 26 April 2021 and jointly issued by the Offeror and the Company in relation to, among other things, the progress of the transactions contemplated under the Share Purchase Agreement, and (iv) dated 31 May 2021 and jointly issued by the Company and the Offeror in relation to, among other things, the entering into of the Supplemental Agreement and the intention to make an application under Note 2 to Rule 8.2 of the Takeovers Code. Unless otherwise defined herein, all capitalized terms used herein shall have the same meanings as defined in the Announcements.

### **FURTHER DELAY IN DESPATCH OF THE COMPOSITE DOCUMENT**

As more time is required to satisfy the Conditions, an application has been made under Note 2 to Rule 8.2 of the Takeovers Code to seek the Executive’s consent, and the Executive has granted its consent, to further extend the deadline for the despatch of the Composite Document to (i) a date falling within seven (7) days from the Share Sale Completion or (ii) 13 August 2021, whichever is the earlier.

Further announcement(s) will be jointly made by the Offeror and the Company in accordance with the Listing Rules and the Takeovers Code (as the case may be) on the despatch of the Composite Document together with the accompanying form of acceptance as and when appropriate.

### **WARNING**

**The making of the Offer is subject to Share Sale Completion which in turn is subject to satisfaction and/or waiver of the conditions precedent contained in the Share Purchase Agreement (as supplemented and amended by the Supplemental Agreement). The Offer therefore may or may not be made. The Shareholders and potential investors of the Company are advised to exercise extreme caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their stock brokers, bank managers, solicitors or other professional advisers.**

**Shareholders and potential investors of the Company are reminded to exercise caution when trading in the Shares.**

By Order of the board of  
**Sinotrans Shipping Limited**  
**Deng Wei Dong and Zhang Yi**  
*Directors*

By Order of the Board  
**Creative Enterprise Holdings Limited**  
**Poon Kin Leung**  
*Chairman and Executive Director*

Hong Kong, 9 June 2021

*As at the date of this joint announcement, the Board comprises Mr. Poon Kin Leung, Mr. Lee Siu Wah Albert, Mr. Lam Siu Hung Christopher, Mr. Wong King Cheung, Mr. Lai Wai Man and Mr. Wu Ka Chai as executive Directors; and Mr. Wong Chung Kin Quentin, Mr. Tang Yiu Ming and Mr. Wong Si Yuen as independent non-executive Directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than any information relating to the Offeror and the parties acting in concert with it) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the directors of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statements in this joint announcement misleading.*

*As at the date of this joint announcement, the directors of the Offeror comprise Dr. Deng Wei Dong and Mr. Zhang Yi.*

*The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Group, the Directors, Genesis Group and the Guarantors) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statements in this joint announcement misleading.*